

Connecticut State Board of Accountancy
Meeting Agenda
Thursday, November 13, 2014 – 10:00 A.M.
Third Floor Conference Room
30 Trinity St., Hartford, CT 06106
860-509-6179
sboa@ct.gov

OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

1. **Action required** – Approve Minutes of the September 4, 2014 and October 7, 2014 Board Meeting
2. **Peer Review** – Bonnie Olivier and Michael Solakian, CT CPA Peer Review

INFORMATION REPORTS

3. Administrative Updates
 - a. Request for vote on board meeting dates for 2015 Calendar Year
 - b. License Renewal Process Update
 - c. PTIN Data List
 - d. Firm Background Checks
4. **REGULATIONS AND STATUTORY AMENDMENTS – REQUEST FOR VOTE**
 - a. Commission and Contingent Fees Regulatory Language Amended
 - b. Definition of Attest Change
5. **NASBA NATIONAL CONFERENCE OVERVIEW**

PUBLIC COMMENT

6. Opportunity for members of the public to address the Board

EXAM AND LICENSING

OLD BUSINESS

7. **Action required – Industry, Government, or Self Employed experience, and Other Applications**
 - a. **Theodore J. Thomas** – Requesting an extension in CPE requirements for 6 months. Application was tabled during August 4, 2014 board meeting requesting for additional information.
 - Materials have not been submitted to date.
 - b. **Michael DesRoches** – Requesting 30 day extension of time to complete CPEs. Application was tabled during August 4, 2014 board meeting requesting for more I information.
 - Materials have not been submitted to date.

NEW BUSINESS

8. **Action Required - Industry, Government, or Self Employed experience, and Other Applications**

- a. **John Barrett III** – Initial CPA Certificate & Initial License, Industry Experience
- b. **Lindsay D’ermo-Owens** – Initial CPA Certificate & Certificate Registration, Industry Experience
- c. **Stephen James Kennedy** - Reciprocal CPA Certificate & Initial CPA License, Sat for IQEX exam. Does not qualify per did not sit for CPA exam.
- d. **Lyndon Laemmerhirt** – experience was not under supervision of CPA, sent in letter relating to non-conforming experience

9. REVIEW FIRM PERMITS FOR APPROVAL

10. PCAOB Inspection Reports Received – member comment on review

- Review date October 20, 2014 **EisnerAmper LLP**
Hoberman, Goldstein & Lesser, P.C.
KPMG LLP
Mahoney Sabol & Company, LLP
Wolf & Company, P.C.

Review date October 24, 2014 **BDO USA, LLP**

EXAMINATION AND CPE EXTENSION

Laurie L. Hiller – Requesting waiver of late CPE fee.

OTHER BUSINESS

11. Enforcement Cases

- a. **2011057-3677** - Bernice Dohn vs. Reinhardt Lange
- b. **2012017-3782** - Vincent Baker vs. Brodeur & Company, CPAs, P.C.
- c. **2013-27** - Jane Asumadu vs. Lennox T. Miller & Company
- d. **2013-12** - Michael D. Corrado vs. Daniel E. Durkee
- e. **2013-18** - Ken Ford vs. Liberty Tax Services
- f. **2012-103783** - James Silva vs. Lori Bonaldi
- g. **2012-103762** - Jerry C. Root vs. Joseph Pepitone & Scranton Financial Group Associates
- h. **2011081-3711** - Mary A. Rucci vs. Thomas Rhode
- i. **2011047-3667** - Richard Cogill vs. Cynthia Greene
- j. **2011041-3658 & 2012-103786 (Duplicate File)** - A. I. Kalmanash vs. L&L Group, LLC
- k. **2011029-3639** - Jeffrey H. Malich vs. Michael J. Maunsell
- l. **2012-103770 & 2011-253576 (Duplicate)** - Connecticut State Board of Accountancy vs. Reinhart Lange
- m. **2013-17** - William Gradie vs. John Ferland
- n. **2010180-3533** - Mehrnoz Aghili vs. Elmer Laydon
- o. **2013-46** - Gregory Deligdisch & Thomas Cohn vs. Hobart Summers
- p. **2011-903726** - Michael A. Ziebka vs. Donna W. Corey
- q. **2014-22** - Michael Solakian vs. Donna W. Corey
- r. **2014-29** - Connecticut State Board of Accountancy vs. Alfred P. Adovasio
- s. **2013-32** - Connecticut State Board of Accountancy vs. Carolyn J. Reichardt
- t. **2013-43** - Connecticut State Board of Accountancy vs. Edward F. Kittredge
- u. **2014-45** - Connecticut State Board of Accountancy vs. Lisa Krzyzaniak
- v. **2014-41** - Connecticut State Board of Accountancy vs. Debra Jean Silverthorn
- w. **2014-52** - Connecticut State Board of Accountancy vs. Dino P. Iavecchia

PUBLIC COMMENT

12. Opportunity for members of the public to address the Board

Next scheduled meeting: Tuesday, December 2, 2014 -10:00 AM - 2nd Floor, 30 Trinity Street, Hartford, CT